

# EXECUTIVE RECOMMENDATION

## Legacy Open Space - No. 018710

Category: M-NCPPC  
 Agency: M-NCPPC  
 Planning Area: Countywide  
 Relocation Impact: None

Date Last Modified: January 9, 2008  
 Required Adequate Public Facility: No

### EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru		Est. 6 Year		FY09	FY10	FY11	FY12	FY13	FY14	Beyond 6 Years
		FY07	FY08	Total	Total							
Land	97,200	34,940	6,306	38,208	7,035	6,135	6,288	6,250	6,250	6,250	6,250	17,746
Other	2,800	152	148	1,500	250	250	250	250	250	250	250	1,000
<b>Total</b>	<b>100,000</b>	<b>35,092</b>	<b>6,454</b>	<b>39,708</b>	<b>7,285</b>	<b>6,385</b>	<b>6,538</b>	<b>6,500</b>	<b>6,500</b>	<b>6,500</b>	<b>6,500</b>	<b>18,746</b>

### FUNDING SCHEDULE (\$000)

PAYGO	4,499	4,499	0	0	0	0	0	0	0	0	0	0
POS-Stateside (P&P only)	3,200	200	0	3,000	0	0	0	1,000	1,000	1,000	1,000	0
Program Open Space	4,079	4,003	76	0	0	0	0	0	0	0	0	0
G.O. Bonds	70,374	15,699	4,859	32,570	5,785	5,785	6,000	5,000	5,000	5,000	5,000	17,246
Contributions	938	600	100	238	100	100	38	0	0	0	0	0
Current Revenue: General	9,910	8,433	577	900	900	0	0	0	0	0	0	0
Park and Planning Bonds	7,000	1,658	842	3,000	500	500	500	500	500	500	500	1,500

### COMPARISON (\$000)

	Total	Thru		Est. 6 Year		FY09	FY10	FY11	FY12	FY13	FY14	Beyond 6 Years	Approp. Request
		FY07	FY08	Total	Total								
Current Approved	100,000	39,262	5,885	31,470	8,685	7,785	8,000	7,000	0	0	23,383	0	0
Agency Request	100,000	35,092	6,454	39,708	7,285	6,385	6,538	6,500	6,500	6,500	18,746	7,285	7,285
Recommended	100,000	35,092	6,454	39,708	7,285	6,385	6,538	6,500	6,500	6,500	18,746	7,285	7,285
<b>CHANGE</b>				<b>TOTAL</b>	<b>%</b>	<b>6-YEAR</b>	<b>%</b>				<b>APPROP.</b>		
Agency Request vs Approved				0	0.0%	8,238	26.2%				7,285	0.0%	
Recommended vs Approved				0	0.0%	8,238	26.2%				7,285	0.0%	
Recommended vs Request				0	0.0%	0	0.0%				0	0.0%	

#### Recommendation

APPROVE WITH TECHNICAL MODIFICATIONS

#### Comments

The Executive recommends the current approved level of GO Bond and Current Revenue funding for this project.

The FY09 appropriation recommendation is \$7,285,000.

The FY10 appropriation recommendation is \$6,385,000.

# Legacy Open Space -- No. 018710

Category M-NCPPC  
Subcategory Acquisition  
Administering Agency M-NCPPC  
Planning Area Countywide

Date Last Modified October 29, 2007  
Required Adequate Public Facility No  
Relocation Impact None  
Status On-going

## EXPENDITURE SCHEDULE (\$000)

Cost Element	Total	Thru FY07	Est. FY08	Total 6 Years	FY09	FY10	FY11	FY12	FY13	FY14	Beyond 6 Years
Planning, Design, and Supervision	0	0	0	0	0	0	0	0	0	0	0
Land	97,200	34,940	6,306	38,208	7,035	6,135	6,288	6,250	6,250	6,250	17,746
Site Improvements and Utilities	0	0	0	0	0	0	0	0	0	0	0
Construction	0	0	0	0	0	0	0	0	0	0	0
Other	2,800	152	148	1,500	250	250	250	250	250	250	1,000
<b>Total</b>	<b>100,000</b>	<b>35,092</b>	<b>6,454</b>	<b>39,708</b>	<b>7,285</b>	<b>6,385</b>	<b>6,538</b>	<b>6,500</b>	<b>6,500</b>	<b>6,500</b>	<b>*</b>

## FUNDING SCHEDULE (\$000)

Program Open Space	4,079	4,003	76	0	0	0	0	0	0	0	0
POS-Stateside (P&P only)	3,200	200	0	3,000	0	0	0	1,000	1,000	1,000	0
PAYGO	4,499	4,499	0	0	0	0	0	0	0	0	0
Contributions	938	600	100	238	100	100	38	0	0	0	0
Current Revenue: General	12,160	8,433	577	2,150	900	250	250	250	250	250	1,000
G.O. Bonds	68,124	15,699	4,859	31,320	5,785	5,535	5,750	4,750	4,750	4,750	16,246
Park and Planning Bonds	7,000	1,658	842	3,000	500	500	500	500	500	500	1,500
<b>Total</b>	<b>100,000</b>	<b>35,092</b>	<b>6,454</b>	<b>39,708</b>	<b>7,285</b>	<b>6,385</b>	<b>6,538</b>	<b>6,500</b>	<b>6,500</b>	<b>6,500</b>	<b>18,746</b>

## OPERATING BUDGET IMPACT (\$000)

Energy				48	8	8	8	8	8	8
Maintenance				76	41	7	7	7	7	7
Program-Staff				309	119	39	38	38	37	38
<b>Net Impact</b>				<b>433</b>	<b>168</b>	<b>54</b>	<b>53</b>	<b>53</b>	<b>52</b>	<b>53</b>
WorkYears					1.9	0.6	0.6	0.6	0.6	0.6

## DESCRIPTION

The Legacy Open Space initiative identifies open space lands that should be acquired and interpreted because of exceptional natural or cultural value to current and future generations of Montgomery County residents. Legacy Open Space will acquire or obtain easements or make fee-simple purchases on open-space lands of countywide significance. Priorities are updated during each CIP cycle but remain flexible to allow the Montgomery County Planning Board to address development threats and joint funding opportunities. The County Council encourages the Commission to seek supplemental appropriations if approved CIP funding is insufficient.

Non-County funding sources are expected to contribute significantly to the Legacy Open Space program. Contributions will appear in the PDF Expenditure and Funding Schedules if the contribution is spent by the County or M-NCPPC. For instance, matching donations from partners in cash or Program Open Space (POS) funds are spent by the County or M-NCPPC and thus are reflected in the schedules above, while donations of land or non-County funded payments that go directly to property owners are not included. The combination of these non-County and County funds have resulted in the program successfully protecting over 3,200 acres of open space in the County, including 2,030 acres of in-fee acquisition and 1,166 acres of easements.

## JUSTIFICATION

2005 Land Preservation, Parks and Recreation Plan recommends placing priority on conservation of natural open spaces in and beyond the park system, protection of heritage resources, and expanded interpretation activities.

Legacy Open Space: Open Space Conservation in the 21st Century, approved by the Montgomery County Planning Board in October 1999. Legacy Open Space Functional Master Plan adopted by the County Council in July 2001.

## FISCAL NOTE

M-NCPPC's annual appropriation includes \$250,000 County Current Revenue to cover one-time costs required to secure and stabilize properties, e.g. remove attractive nuisances, post, fence and alarm properties, clean-up sites, stabilize historic structures, etc.

## OTHER DISCLOSURES

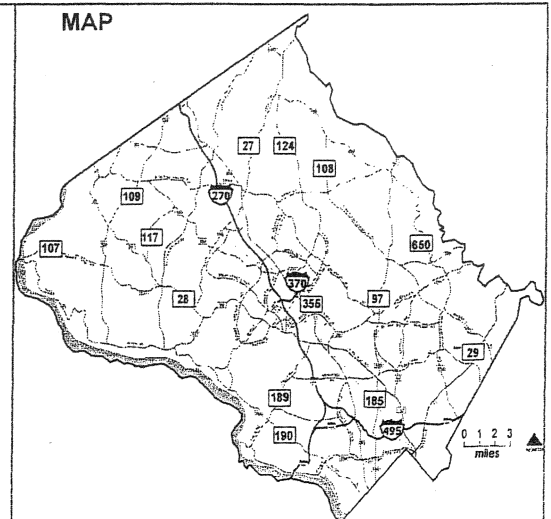
### APPROPRIATION AND EXPENDITURE DATA

Date First Appropriation	FY01	(\$000)
First Cost Estimate	FY01	100,000
Current Scope		
Last FY's Cost Estimate		100,000
Appropriation Request	FY09	7,285
Appropriation Request Est.	FY10	6,385
Supplemental Appropriation Request		0
Transfer		0
Cumulative Appropriation		41,546
Expenditures / Encumbrances		35,623
Unencumbered Balance		5,923
Partial Closeout Thru	FY06	0
New Partial Closeout	FY07	0
Total Partial Closeout		0

### COORDINATION

Acquisition: Local Parks PDF 767828  
Acquisition: Non-Local Parks PDF 998798  
ALARF: M-NCPPC PDF 727007  
Restoration of Historic Structures PDF 808494  
State of Maryland

### MAP



## **Legacy Open Space -- No. 018710 (continued)**

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- M-NCPPC asserts that this project conforms to the requirements of relevant local plans, as required by the Maryland Economic Growth, Resource Protection and Planning Act.
- \* Expenditures will continue indefinitely.